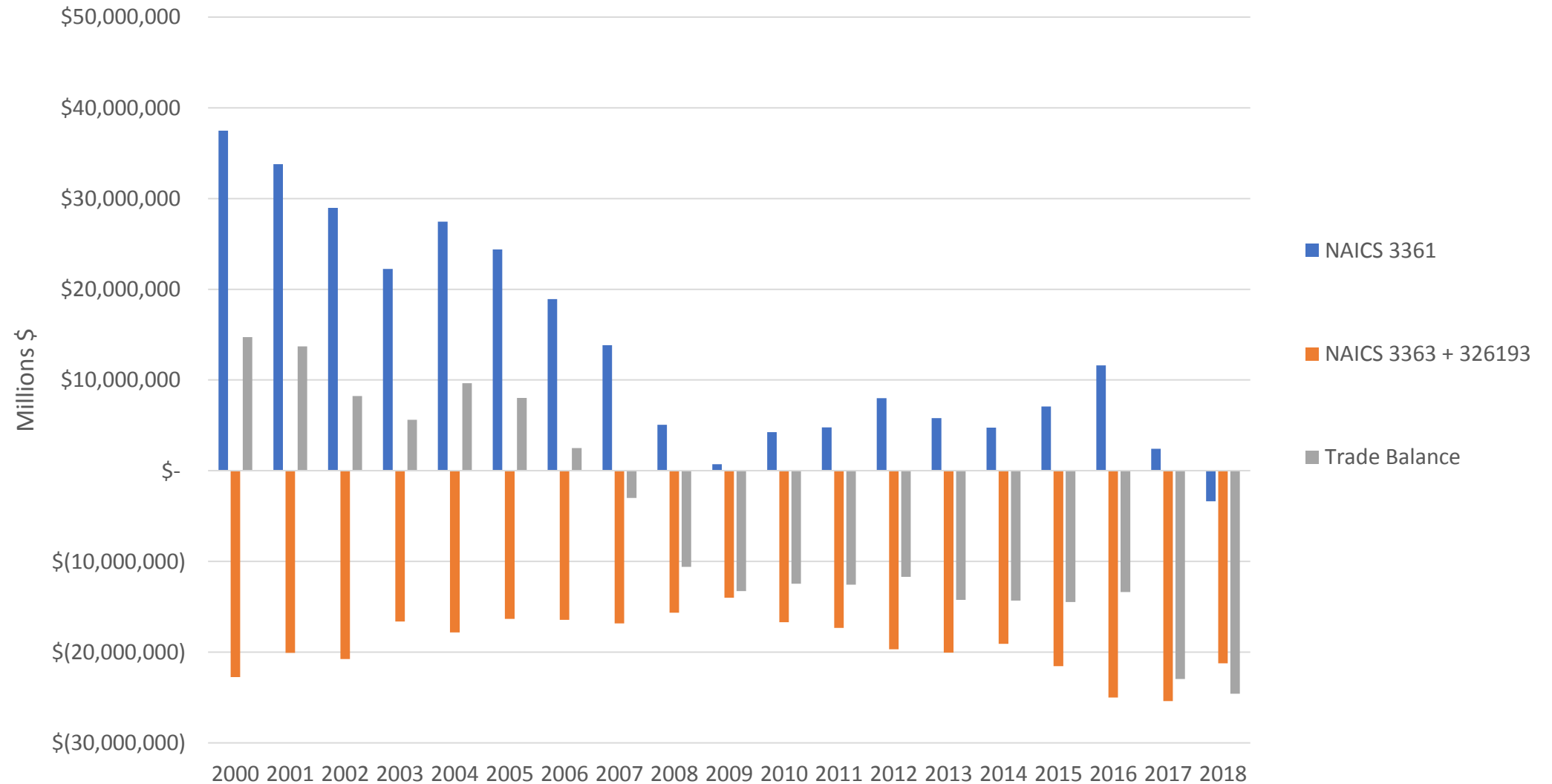


Regional Automotive Labour Market - Quebec

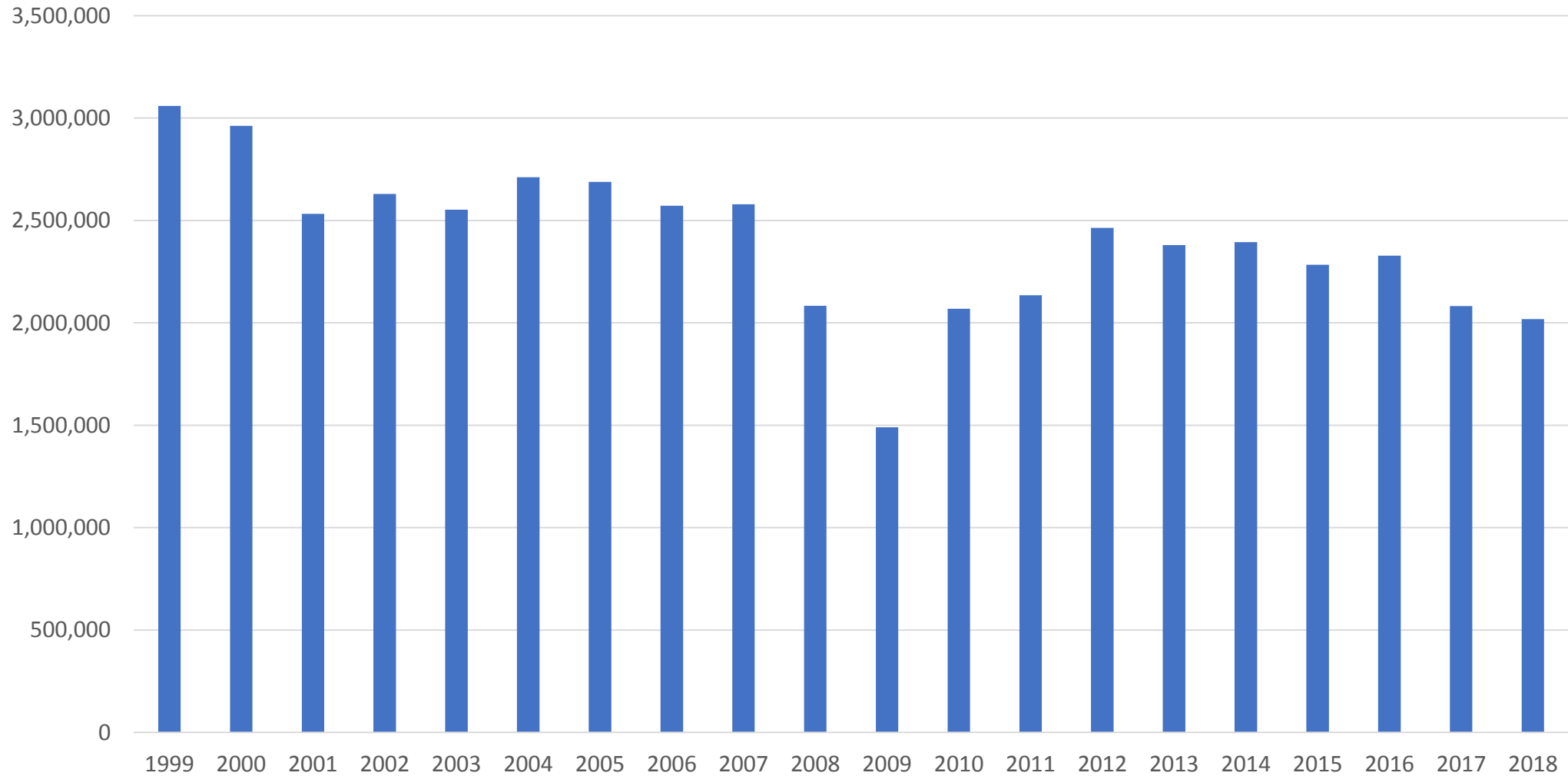
Summary Profile

April 2019

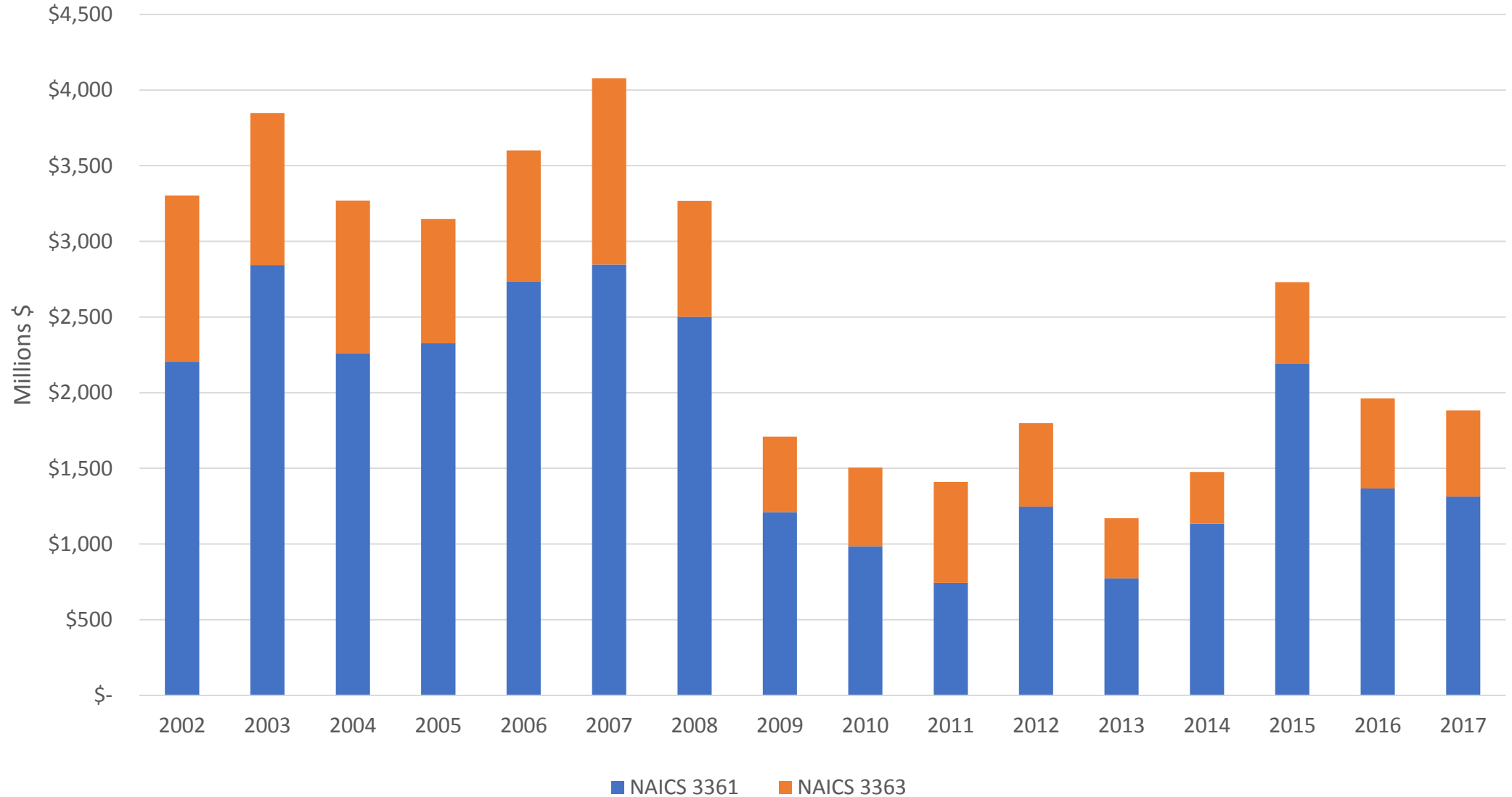
Canada's Automotive Trade Balance, 2000-2018



Vehicle Production (Units)



Capital Expenditures



Jobs Per Sub Sector

Hourly Wages in Select Industries, 2001-2017

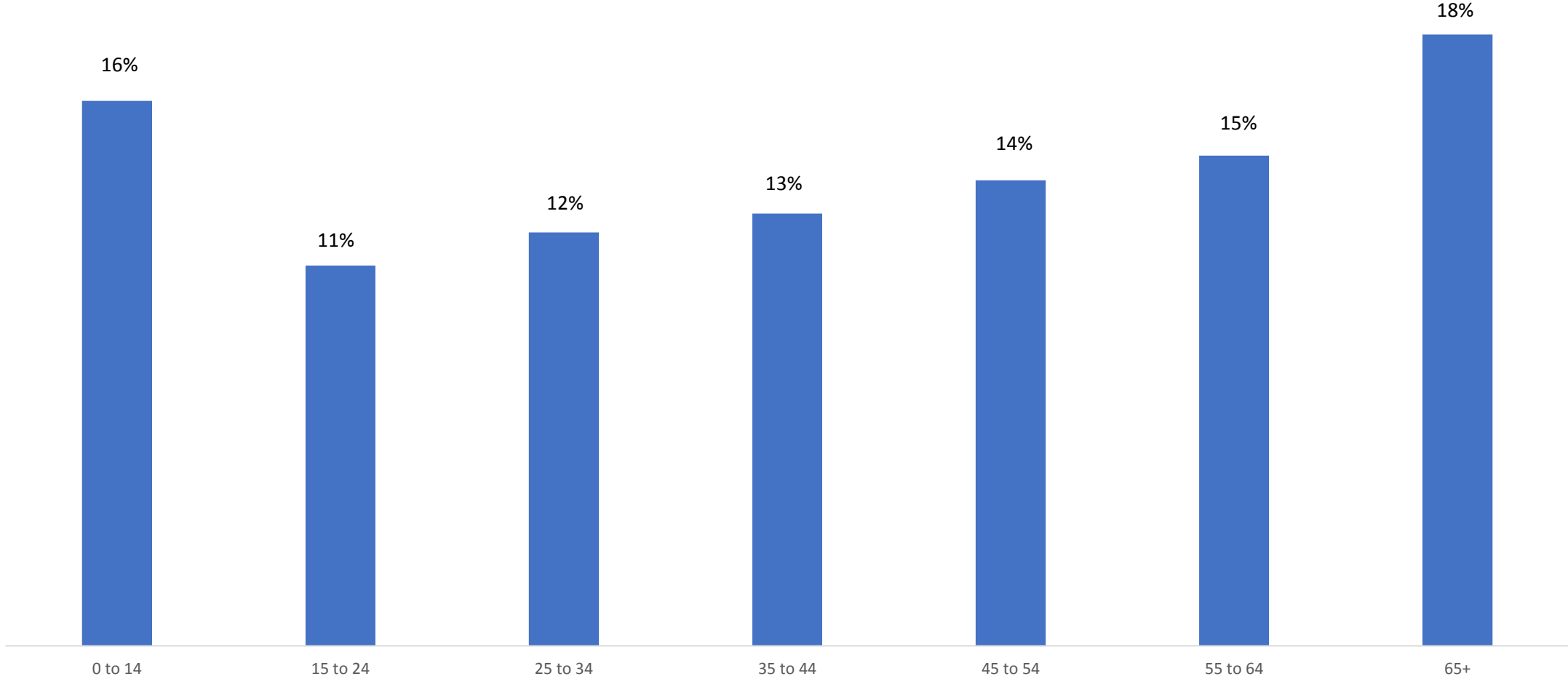
2017 Hourly Wages

Quebec Region

- **Total Population:** 8,164,361
- **Working Age Population:**
5,335,910
- **Labour Force*:** 4,255,500
- **Unemployment Rate:** 7%

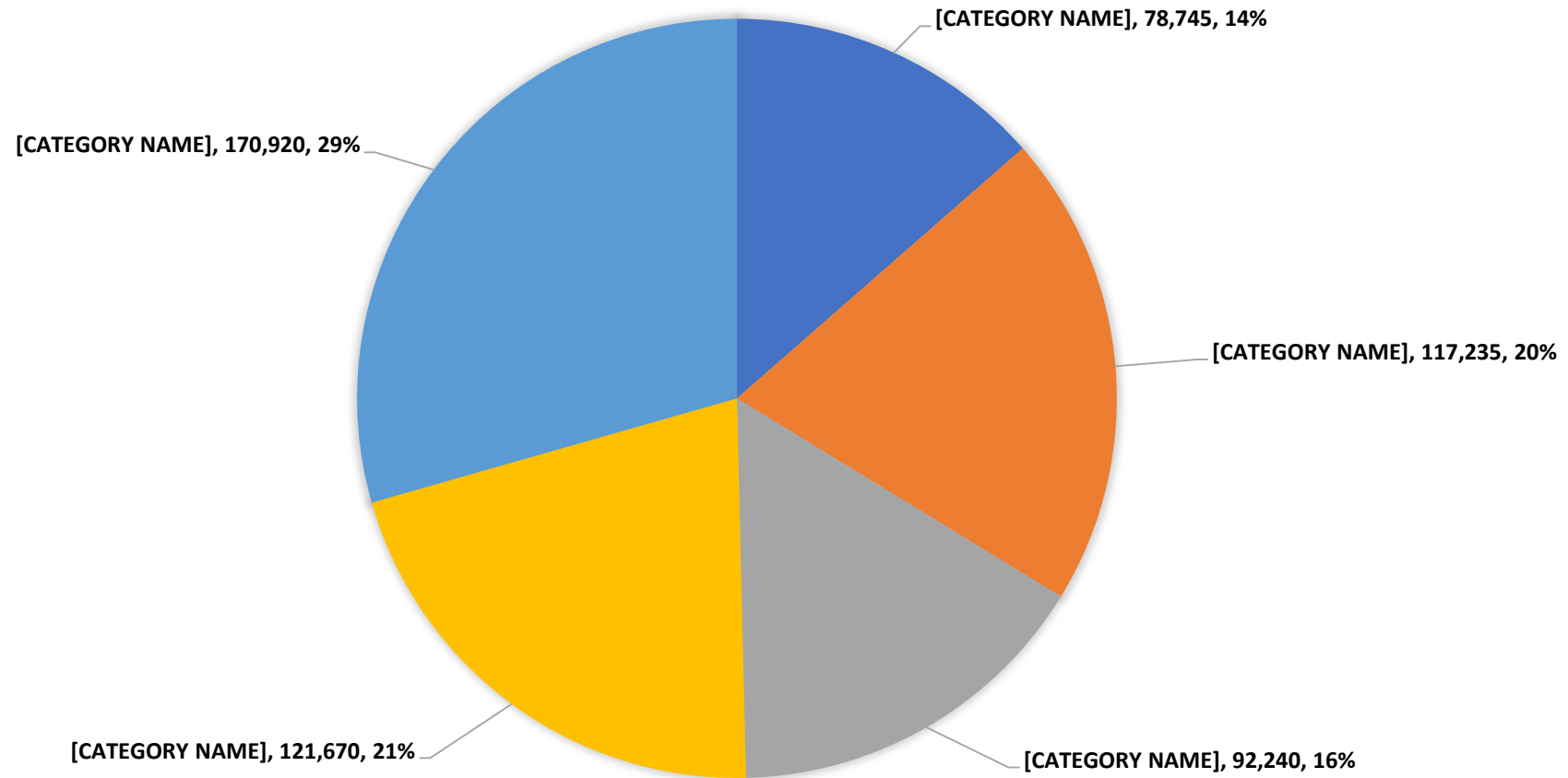
*the labour force includes all individuals who are employers or are unemployed and actively seeking work

Total Population by Age Group, Quebec

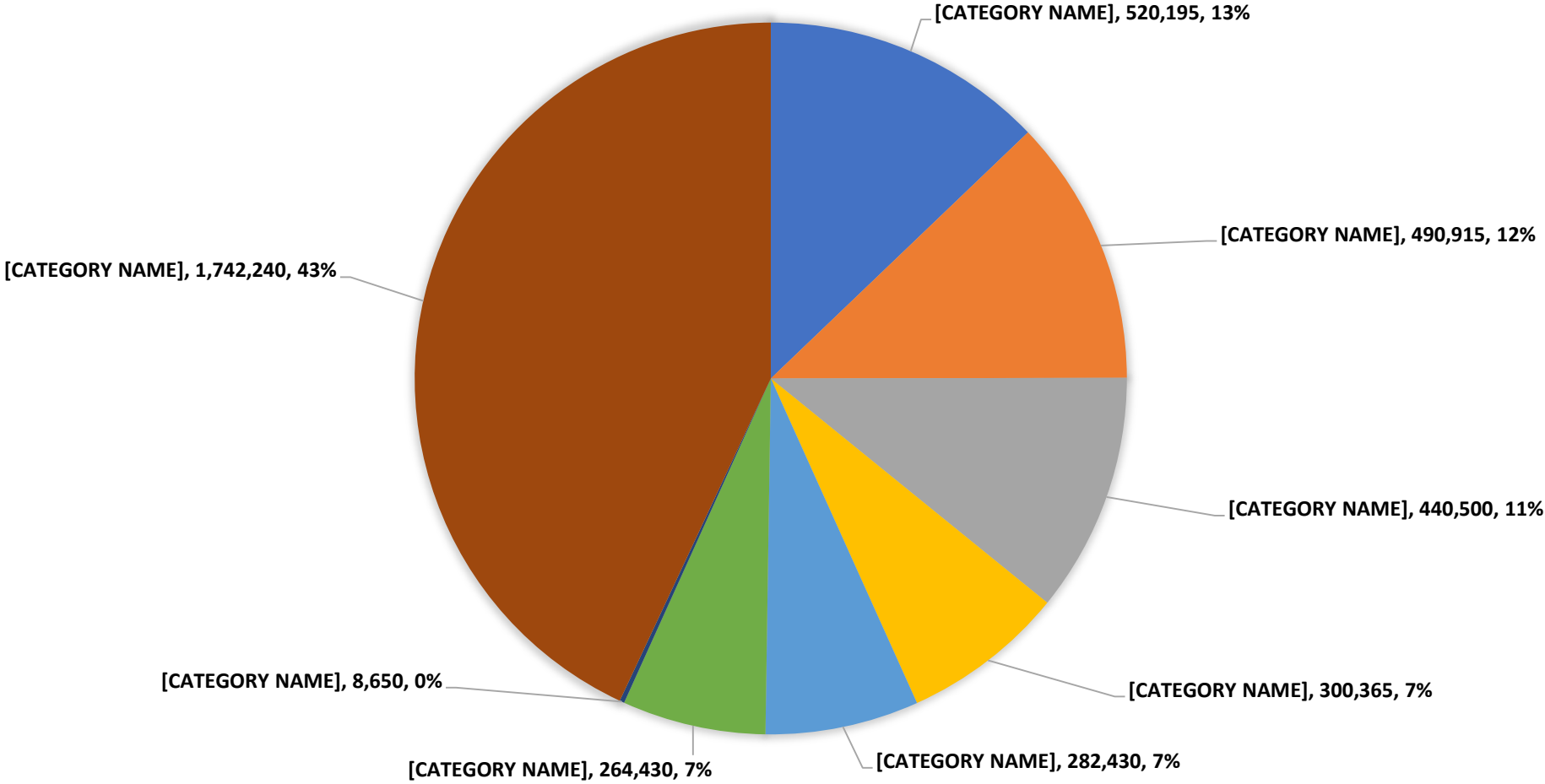


Source: Statistics Canada, 2016 Census

Working Age Population by Education, Quebec



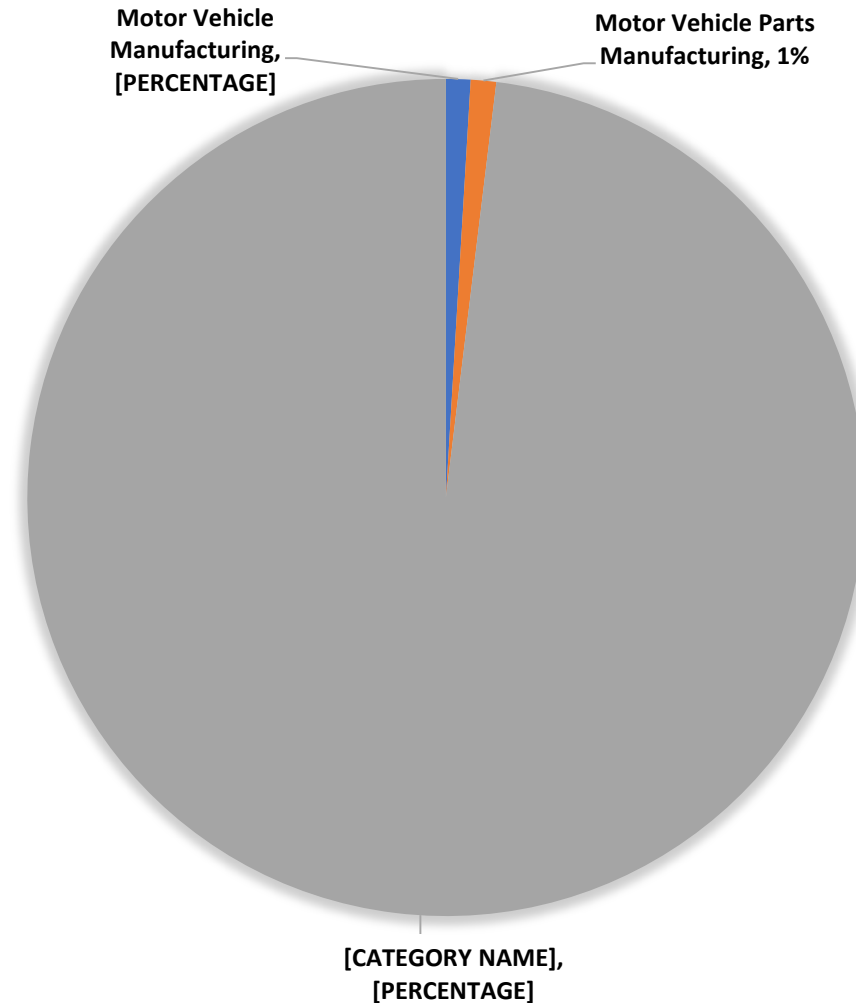
Total Labour Force by Industry, Quebec



Source: Statistics Canada, 2016 Census

Total Manufacturing, Quebec

- **Total Manufacturing:** 449,150; 11% of labour force
- **Motor Vehicle Manufacturing (3361):** 4,240
- **Motor Vehicle Parts Manufacturing (3363):** 4,410
- **Other Manufacturing:** 440,500



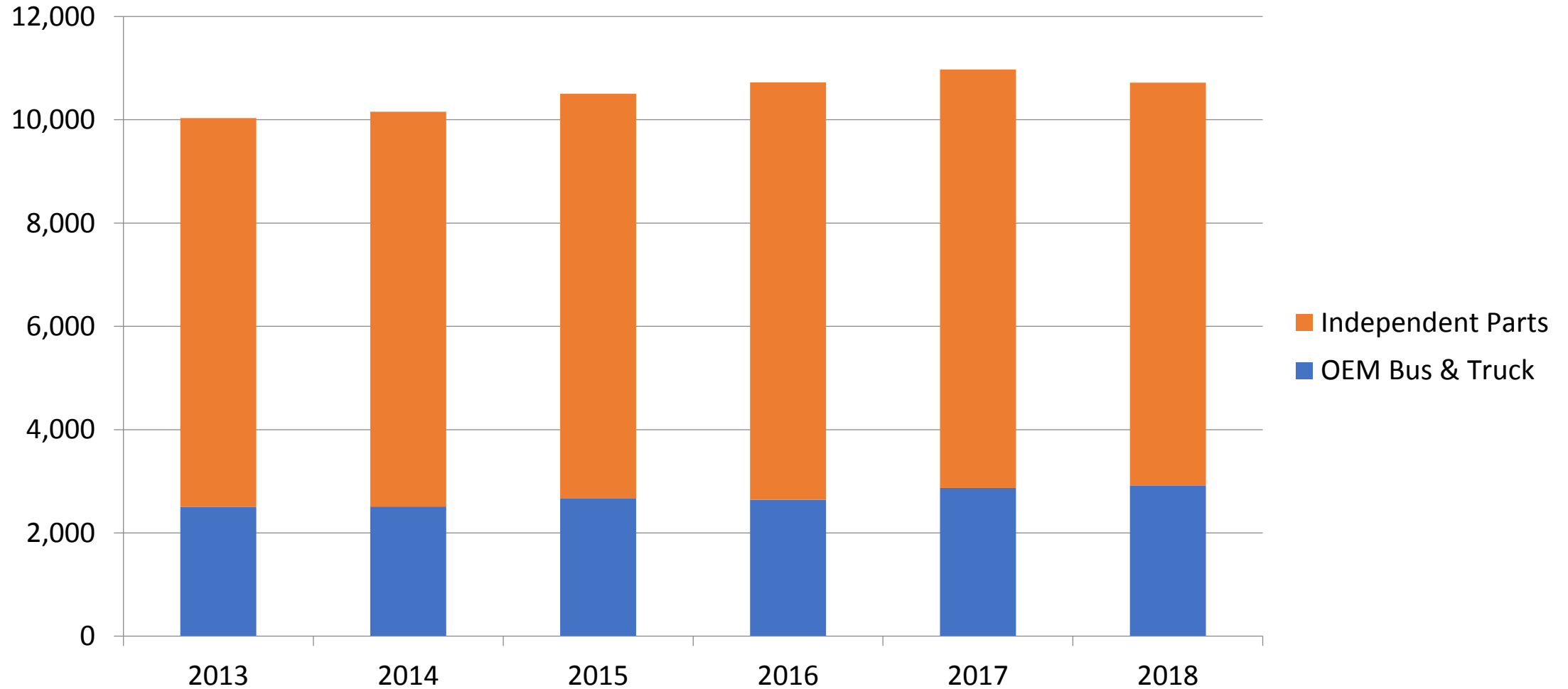
Key Automotive Manufacturing Occupations, Quebec

1. **Motor vehicle assemblers, inspectors and testers (NOC 9522)** – 1,100 workers; 13% of automotive manufacturing labour force
2. **Material handlers (NOC 7452)** – 200 workers; 2% of labour force
3. **Key trades*** - 275 workers; 3% of labour force
4. **Supervisors, motor vehicle assembling (NOC 9221)** – 270 workers; 3% of labour force
5. **Mechanical engineers (NOC 2132)** – 340 workers; 4% of labour force
6. **Manufacturing managers (NOC 0911)** – 360 workers; 4% of labour force

Overview - Quebec

- Québec's automotive industry employs over 10,000 people at over 70 establishments
- Top employers include the Volvo Group's Nova Bus and Prévost Car assembly plants, Paccar, Toyoda Gosei, and Spectra Premium
- In addition to bus and heavy truck assembly and traditional automotive parts production, Québec is home to an emerging cluster of electric and autonomous vehicle technology firms
 - Includes TM4, LeddarTech, and Denso

Motor Vehicle Employment, Quebec



Top Automotive Employers, Quebec

	Establishments	Employment
Nova Bus (Volvo Group)	2	976
Paccar	1	925
Prévost Car(Volvo Group)	1	900
Toyoda Gosei	2	887
Spectra Premium	3	844
Kongsberg Automotive	1	530
DBM Reflex	3	350
Koyo Bearings (J-Tekt)	1	325
Cooper-Standard	1	300