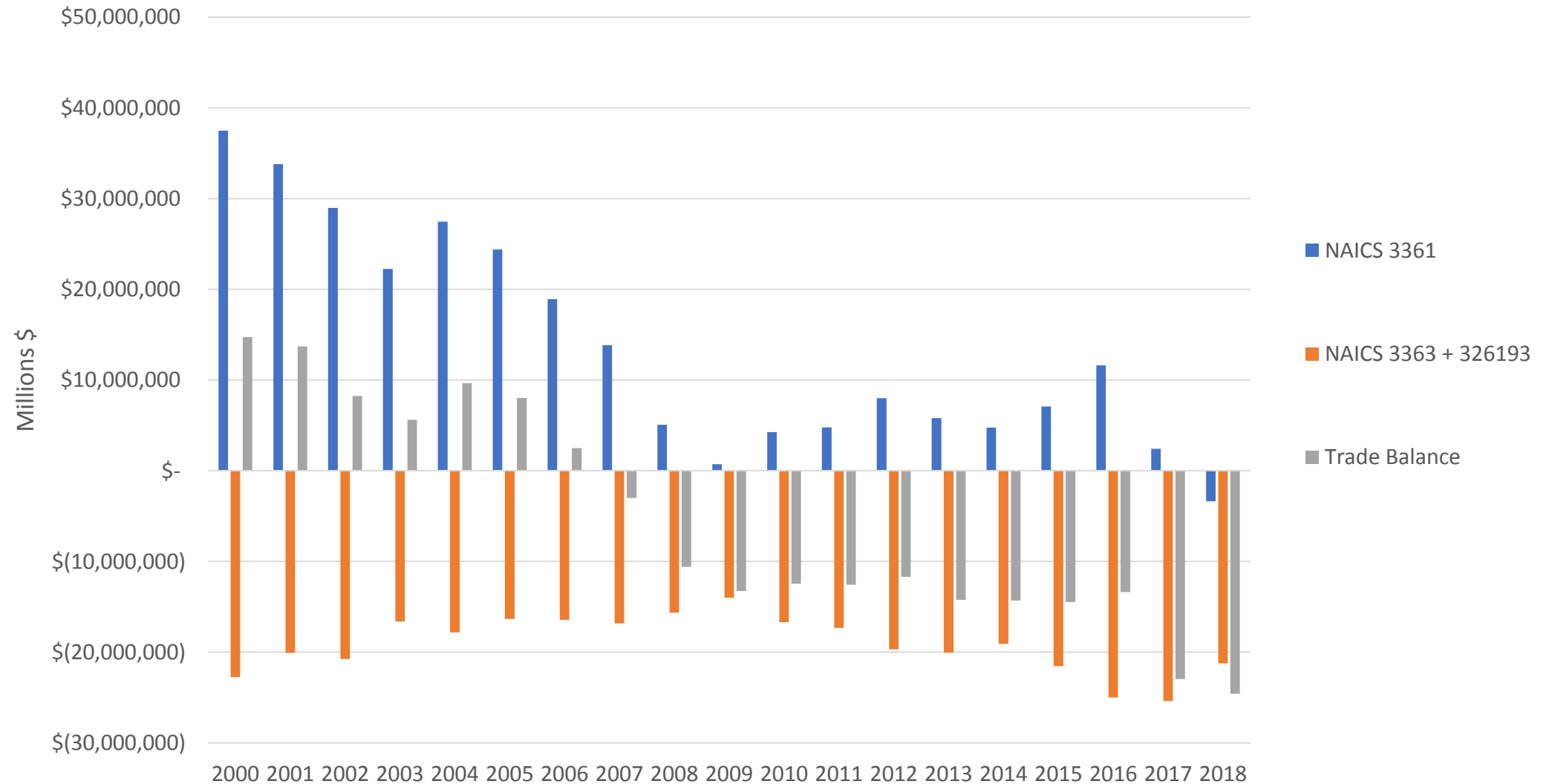


Regional Automotive Labour Market – Golden Horseshoe

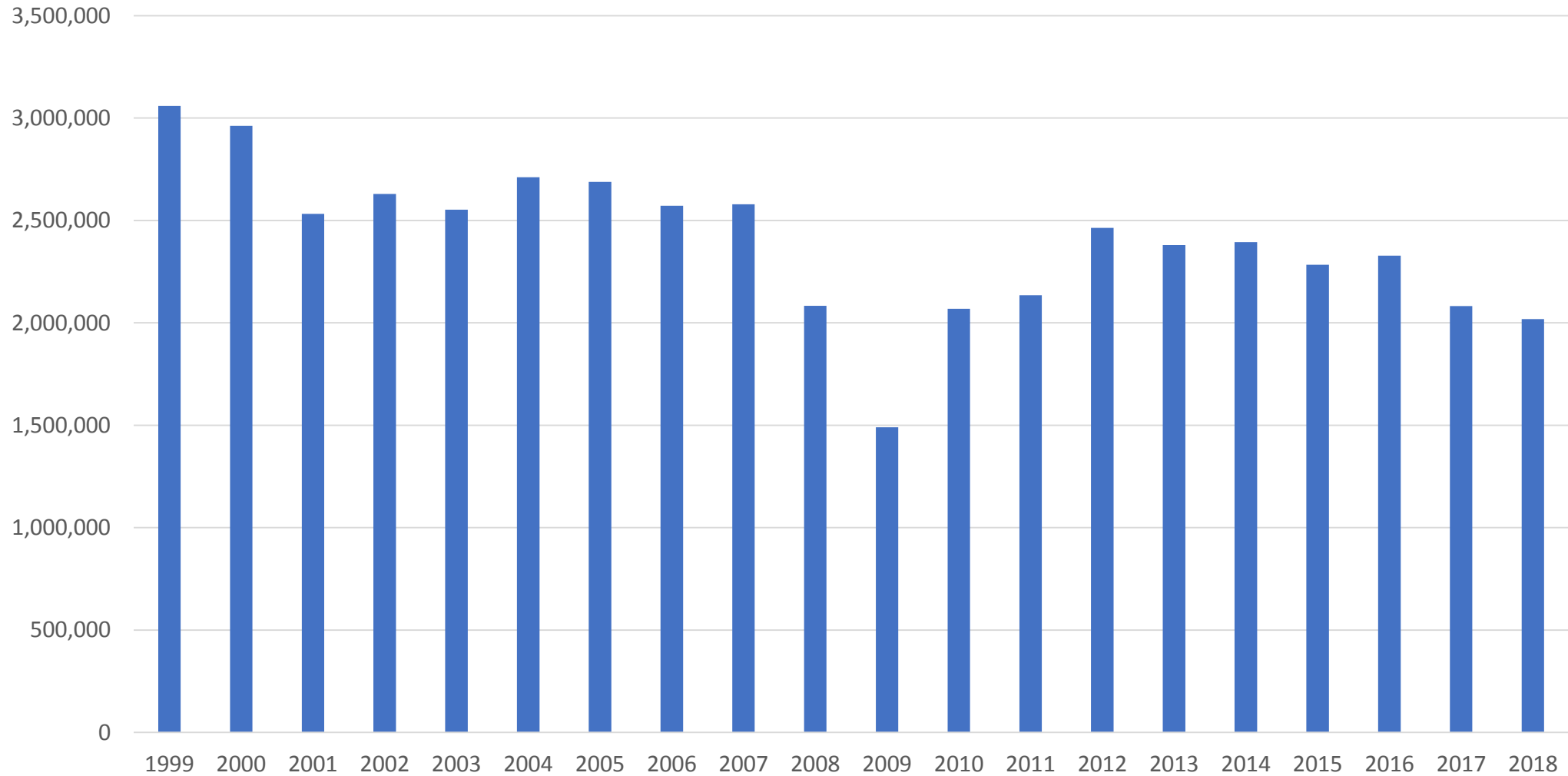
Summary Profile

April 2019

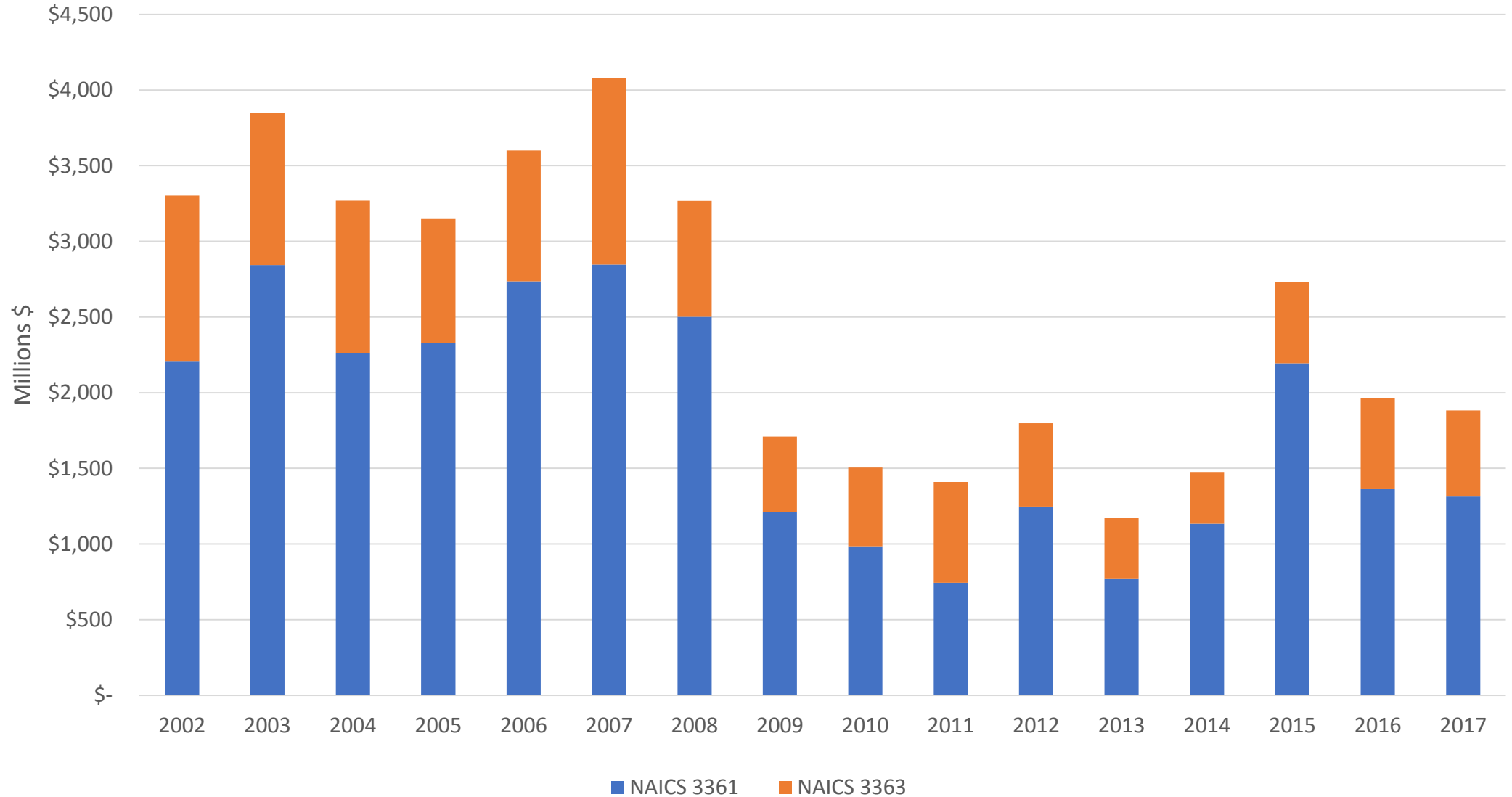
Canada's Automotive Trade Balance, 2000-2018



Vehicle Production (Units)



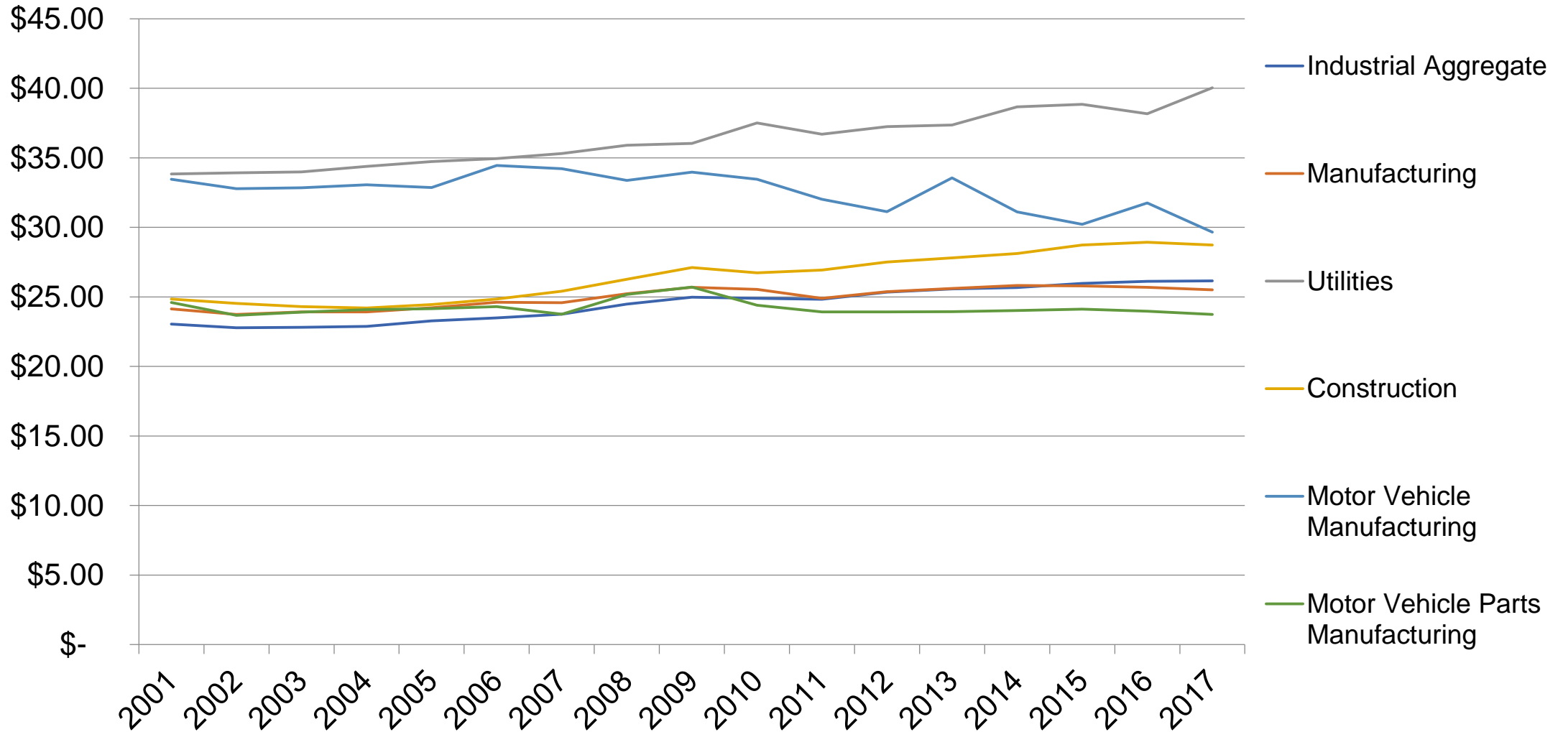
Capital Expenditures



Jobs Per Sub Sector

Category	Establishments	Employment
Vehicle Assembly	19	>38,000
OEM Parts	9	>5,000
Independent Automotive Parts	>450	>95,000
'Diversified' Suppliers	>350	>25,000
Tooling and Automation	>250	>20,000
Software and Technology	>100	>5,000
Tire Manufacturing	7	>5,300
Raw Materials	>20	>15,000

Hourly Wages in Select Industries, 2001-2017



2017 Hourly Wages

Industry	2017 Hourly Wages
Utilities	\$40.03
Motor Vehicle Manufacturing	\$29.65
Construction	\$28.73
Industrial Aggregate	\$26.16
Manufacturing	\$25.35
Motor Vehicle Parts Manufacturing	\$23.74

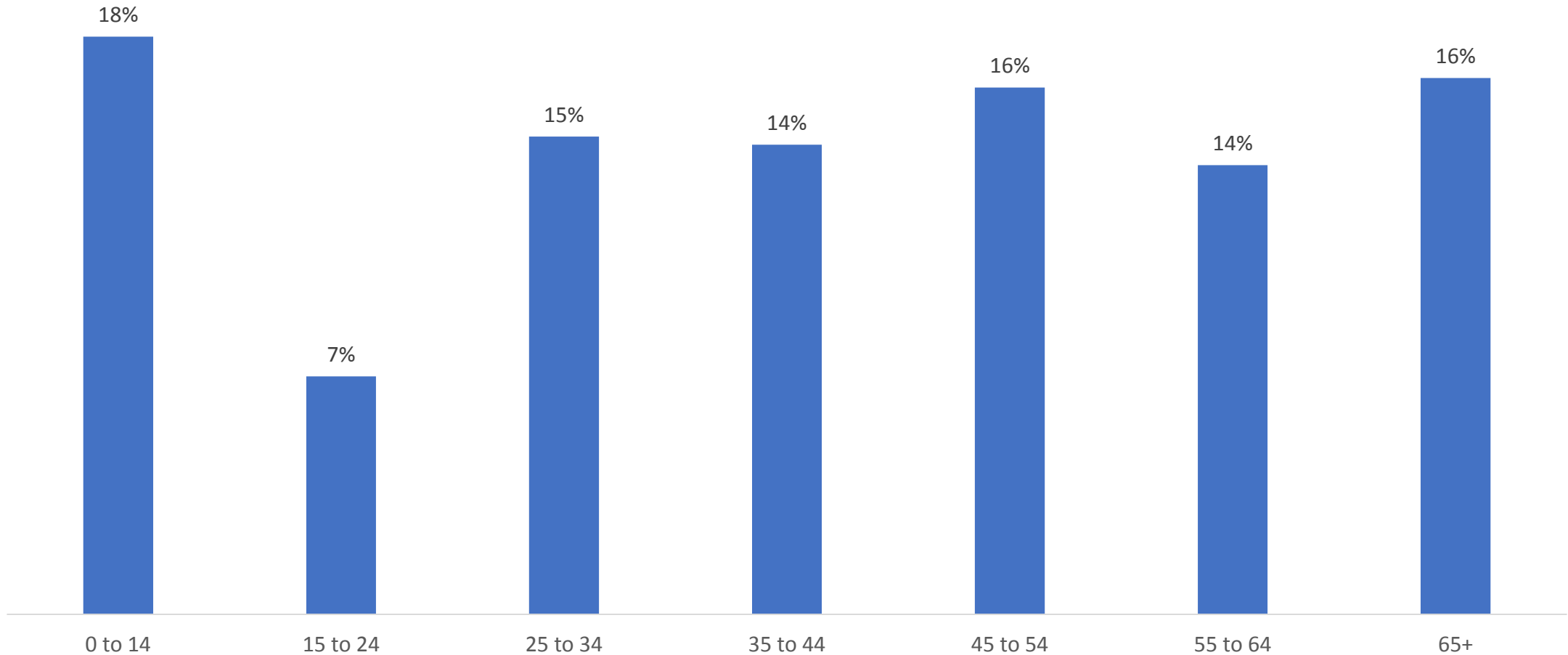
Golden Horseshoe Economic Region

- **Total Population:** 7,646,915
- **Working Age Population:** 5,205,810
- **Labour Force*:** 4,128,055
- **Unemployment Rate:** 7.62%

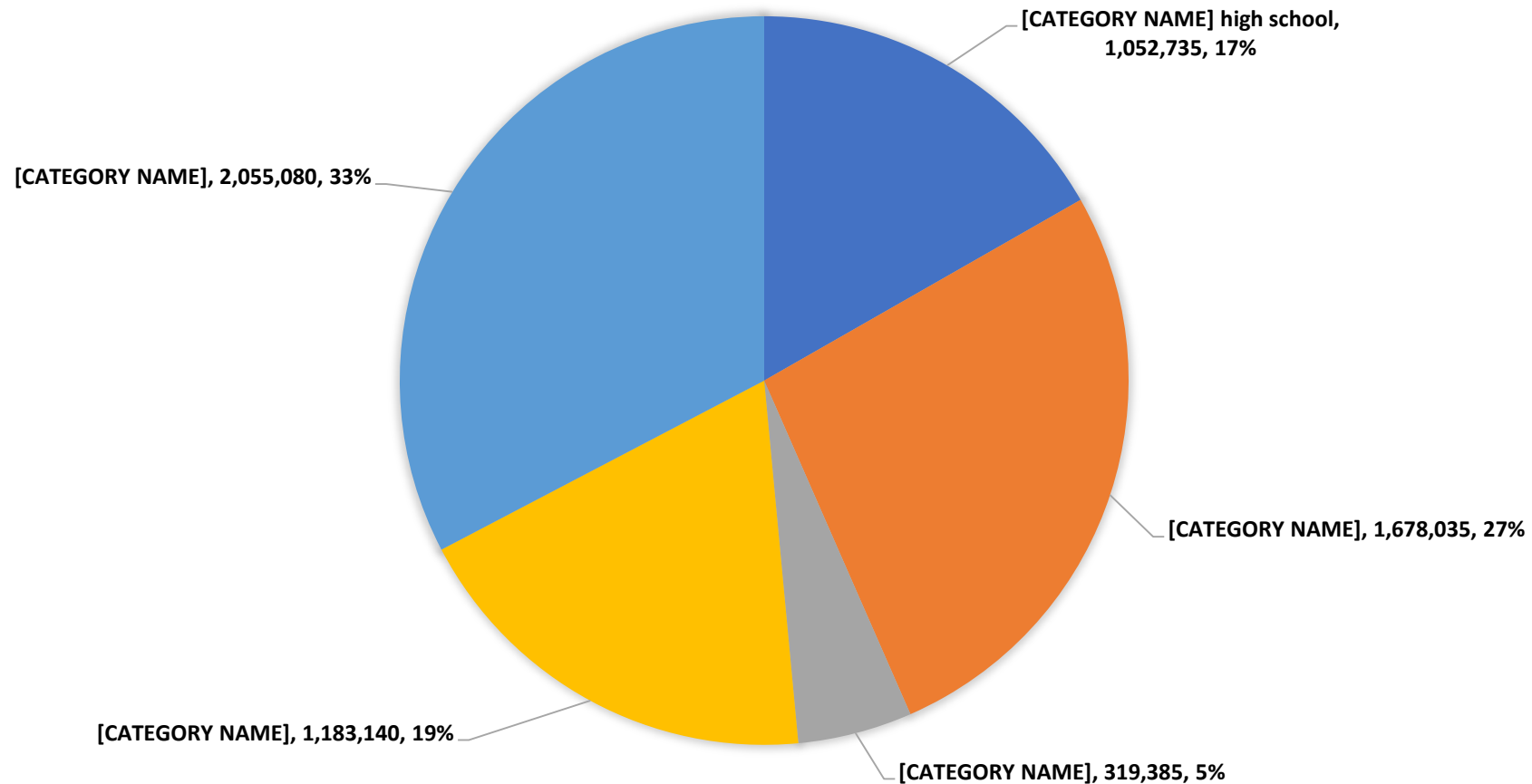
*the labour force includes all individuals who are employers or are unemployed and actively seeking work



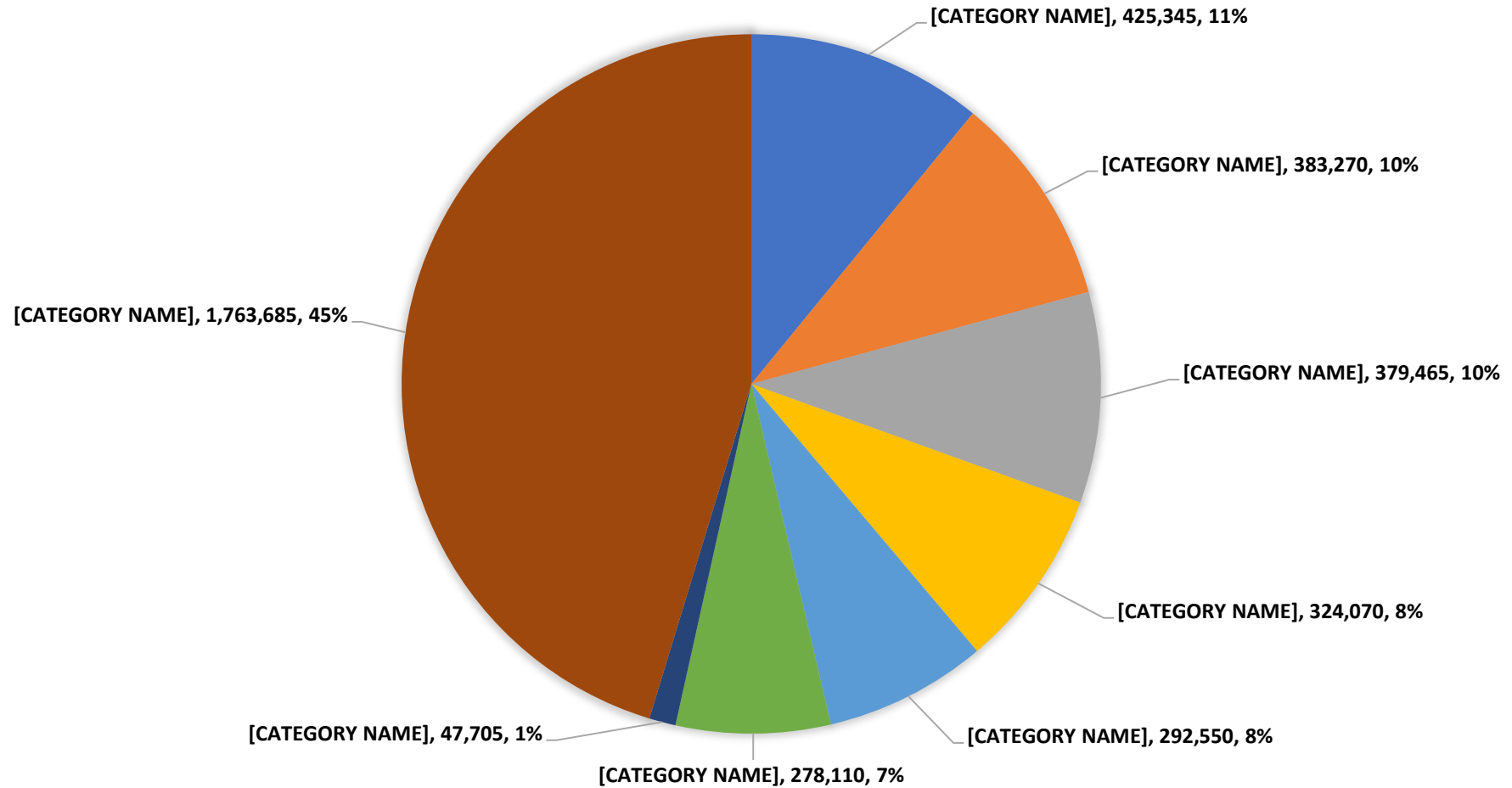
Total Population by Age Group, Golden Horseshoe



Working Age Population by Education, Golden Horseshoe

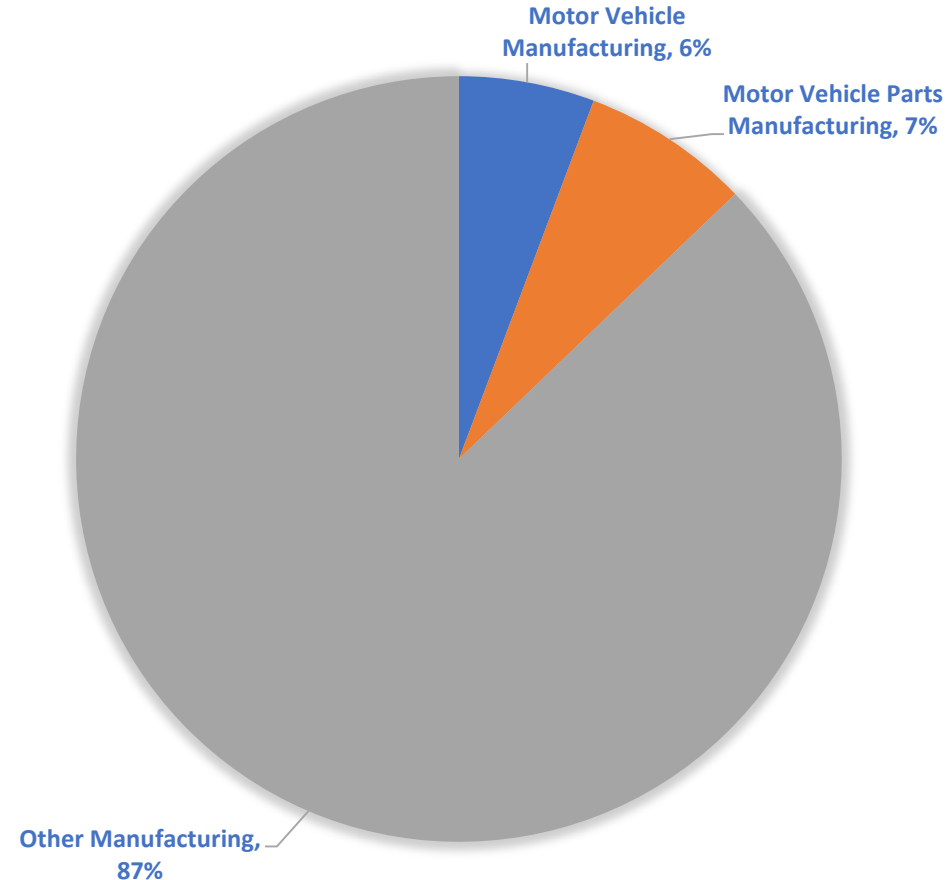


Total Labour Force by Industry, Golden Horseshoe



Total Manufacturing, Golden Horseshoe

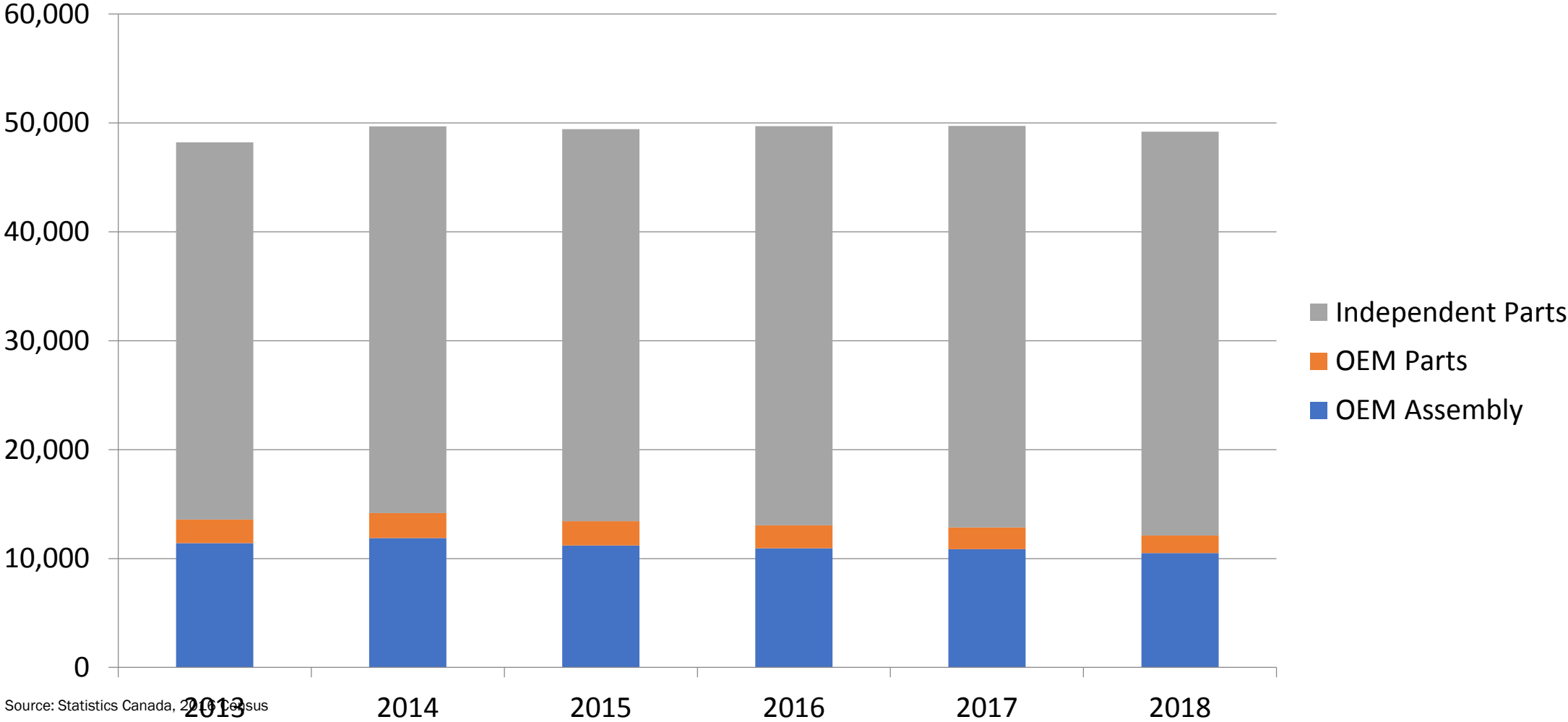
- **Total Manufacturing:**
371,775; 10% of labour force
- **Motor Vehicle Manufacturing (3361):** 21,295
- **Motor Vehicle Parts Manufacturing (3363):** 26,410
- **Other Manufacturing:**
324,070



Key Automotive Manufacturing Occupations, Golden Horseshoe

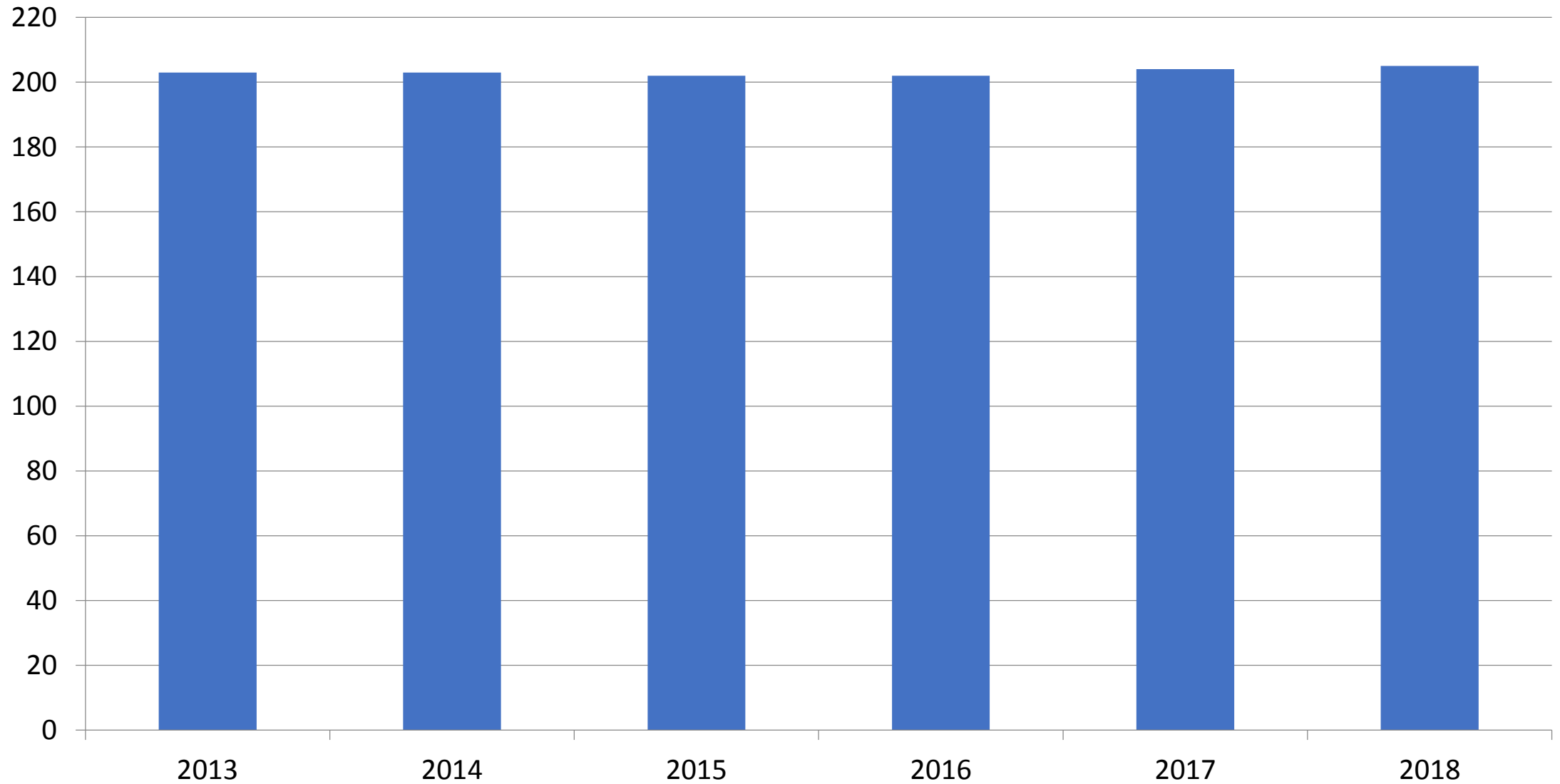
1. **Motor vehicle assemblers, inspectors and testers (NOC 9522)** – 19,520 workers; 41% of automotive manufacturing labour force
2. **Material handlers (NOC 7452)** – 2,120 workers; 4% of labour force
3. **Key trades*** - 2,785 workers; 6% of labour force
4. **Supervisors, motor vehicle assembling (NOC 9221)** – 2,330 workers; 5% of labour force
5. **Mechanical engineers (NOC 2132)** – 1,365 workers; 3% of labour force
6. **Manufacturing managers (NOC 0911)** – 1,315 workers; 3% of labour force

Motor Vehicle Employment, Golden Horseshoe



Source: Statistics Canada, 2019 Census

Establishments, Golden Horseshoe



Top Automotive Employers, Golden Horseshoe

	Manufacturing Plants	Employment
Magna	29	10,879
Ford	1	4,600
GM	3	3,800
FCA	2	3,706
Multimatic	8	1,810
Martinrea	6	1,747
ABC Group	8	1,575
Stackpole	4	1,242